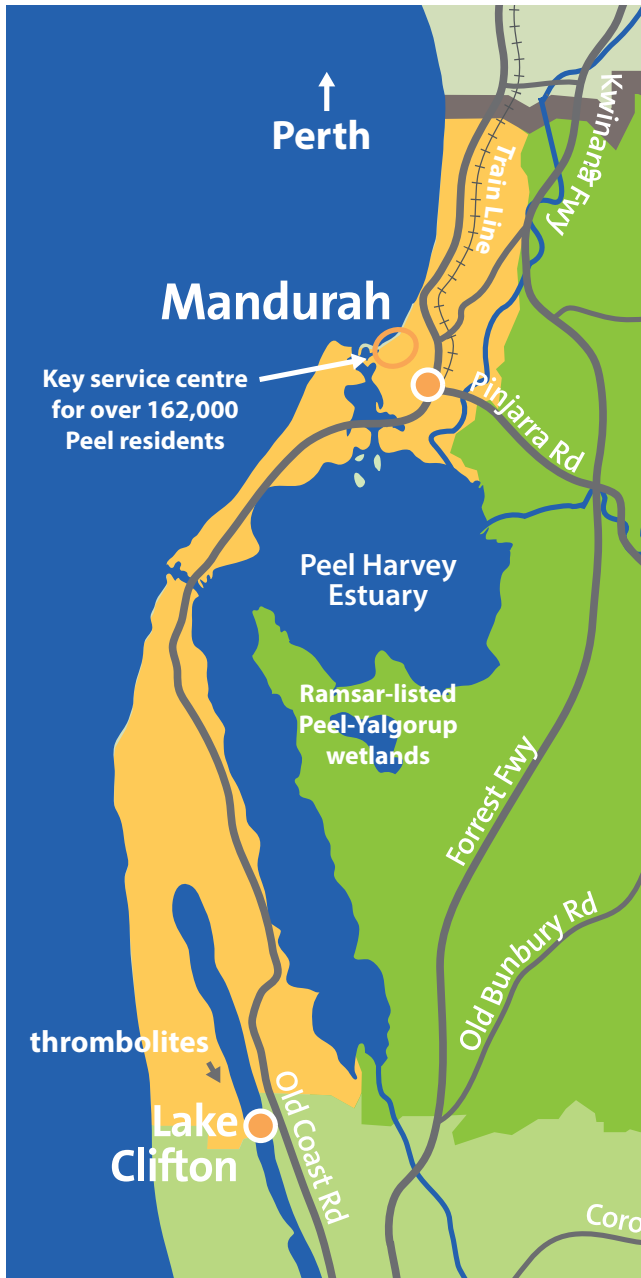




Mandurah Prospectus



Mandurah, Western Australia

Key Features

Long and narrow: 173.5 square kilometres in size
- 50 kilometres long and 8.5 kilometres wide.

Borders the metropolitan area to the north: train and freeway provide direct access to the Perth CBD

Key service centre for 162,000 Peel Region residents

Diverse lifestyle and housing options

Peel-Harvey Estuary, Ramsar-listed Peel-Yalgorup wetland system and thrombolites

Attractive lifestyle features:

- 91ha of developed foreshore
- 442ha of foreshore in its natural state
- 28kms of canal waterways
- 620ha of bushland
- 463kms of trails and pathways
- 260ha of recreation space (200ha is irrigated)
- 50kms of pristine beaches



Mandurah

Investor's Guide

The waters of the Peel Inlet and Harvey Estuary (one of Australia's larger inlet systems) form the centre of Mandurah. The estuary is approximately twice the size of Sydney Harbour.

The city lies in and around this estuary system which in turn feeds into the Indian Ocean.

The city and its suburbs have many kilometres of ocean coastline most of which is sandy beaches. Mandurah also has a number of suburbs built around artificially created canal systems adjacent to the Peel Harvey Estuary.

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Community Profile	8
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Economic Profile	14
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Place Profile

Our history

Geography and lifestyle

Transport



Place Profile

Our history

The first people known to have inhabited the area were the Binjareb tribe of the Bibbulmun Nation. These people lived well off the land, which abounded in fish, game, berries, and fruits. The locality then was known as Mandjoogoordap, which translates as 'meeting place of the heart'. After European settlement the name was adapted to Mandurah.

In 1828 Englishman Thomas Peel built a small settlement named Clarence, at what is known today as Woodman's Point to await the arrival of two ships carrying settlers, equipment and stores. After many mishaps and plagued by ill health Peel eventually brought his remaining settlers to the area known today as Mandurah. At the time, Mandurah was a day's journey by sea and two or more days by horse and cart, across very rough country. The area remained isolated until 1843 when a road was built and a ferry punt constructed across the estuary.

Emerging industry

Mandurah continued to expand slowly over the years, with the main industries of the township being fishing and fruit growing, as well as canning factories to preserve the produce. Charles Tuckey established a canning factory on what is now Mandurah Terrace. Construction of Mandurah's Traffic Bridge by Matthew Price in 1894 gave easier access to areas south of Mandurah and the area attracted more settlers. But it was not until the limestone road was replaced with bitumen that the area was made more attractive to travellers. A four hour trip to Perth on the limestone road was reduced to one hour when the road was covered with bitumen.



Tourism town

At the turn of the century Mandurah was already emerging as a tourist town as holidaymakers appreciated the greater ease of travel and Mandurah's reputation as a favoured holiday destination was quickly made. Mandurah prospered with the fishing and canning industry and a timber mill providing jobs for local people. The mill closed around 1926, and as the canning industry declined after the death of Charles Tuckey in 1912, due in part to the high costs associated with transportation and competition from canned fish imports from overseas, the main industry in Mandurah became tourism. History records that Goldfields people and later Wheatbelt people patronised Mandurah largely because of its huge catches of fish. At this point, Mandurah was estimated to have not more than 150 permanent inhabitants. Once again, when the holiday season was over, Mandurah fell back into a peaceful little village.

Where have we come from?

- A meeting place for trading with an amazing natural environment
- Three waves of people
 - Binjareb people 38,000 years ago
 - European settlers in the late 1800's
 - holiday makers for the last 100 years
- Successful in tackling the challenges of growth
 - planning and delivery of City infrastructure
 - capacity to embrace change
 - welcome newcomers
 - ensure the water-based, holiday lifestyle that attracted us all here is sustained
- Demand a high level of environmental and heritage protection (indigenous and non-indigenous)

Place Profile

Geography and lifestyle

Mandurah is one of the most vibrant regional cities in Western Australia.

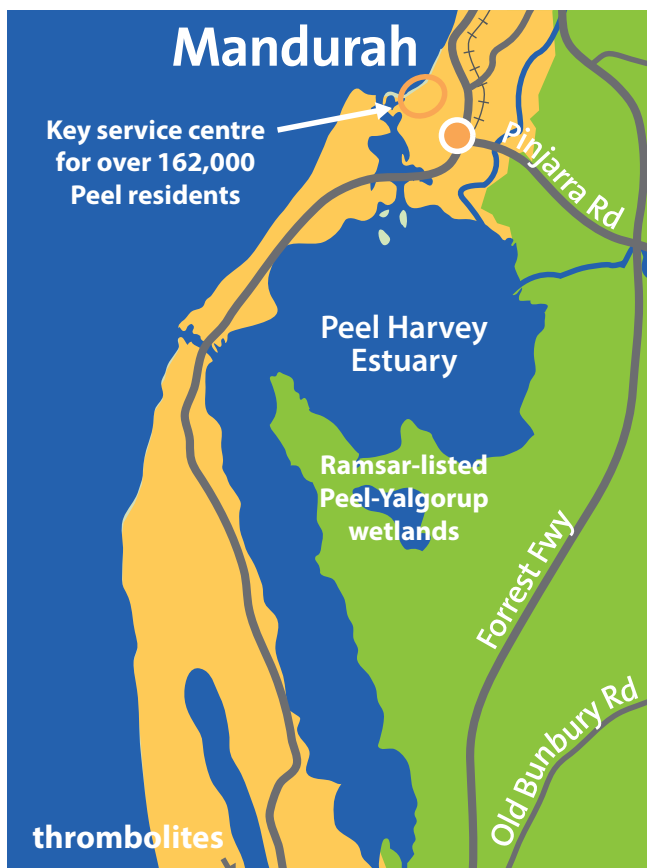
Located 72km south of Perth, Mandurah is currently the largest regional city by population in Western Australia.

Less than an hour from Perth CBD by rail, Mandurah offers an idyllic waterfront location with a local population forecast to reach over 116,752 by 2046.

Covering an area of 173.5km², Mandurah follows the coast from its northern extremity at Madora to the Ramsar-listed wetland Lake Clifton and Yalgorup National Park 50km to the south.

Creative sustainable planning enables Mandurah to evolve while retaining its close relationship with its magnificent waterways, and ensuring its people have good access to quality health and community services, a range of education and employment opportunities, and fantastic recreational and lifestyle choices.

Mandurah's economy is currently characterised by a high concentration of population-driven industries such as Health Care and Social Assistance, Education and Training and Retail Trade.



Mandurah is the lifestyle capital of WA

Our vision for Mandurah is clear, to be recognised as the southern strategic centre of the Perth and Peel region. This will ensure not only a thriving economy, but a sustainable future for our residents.

To achieve that, we need to Transform Mandurah into an economic hub, offering more employment opportunities, particularly in skilled professional and technical services, by targeting new business activities, new education and training opportunities and new partnerships with government, the private sector and other institutions.

What is Transform Mandurah?

Transform Mandurah is a program of projects focused on economic diversification, revitalisation and community capacity building designed to transform the economy and improve education and employment opportunities for residents in Mandurah.

Opportunities identified for Mandurah:

- Capitalise on Mandurah's lifestyle offering
- Develop Mandurah into a world-class Hospitality Education Precinct
- Build the capacity of the aged-care workforce
- Make Mandurah a hub for 'Blue Collar Tech' training and industries
- Innovation in healthcare delivery
- Innovative social interventions
- A hub to lead industry decarbonisation and climate resilience and adaptation strategies
- Develop a strong base for professional workers in Mandurah

If you are looking for opportunities in Mandurah, get in touch with the Transform Mandurah team on 08 9550 3777.

Place Profile

Transport

Several major roads connect Mandurah to Perth Metropolitan area. However Kwinana Freeway enables an easy hour drive access to the Perth CBD.

- Less than an hour from Perth
- Free car parking in Mandurah
- Only 48 minutes by train from Perth Underground

The high-speed option is via the Kwinana Freeway, taking the efficient entrance road into Mandurah - Mandjoogoordap Drive, pronounced 'Mand-joo-GOOR-dap', and meaning 'meeting place of the heart'. The freeway exit is well sign-posted, and this connects through to Mandurah Road, and into the centre of the city.

An alternative route is the more leisurely inland scenic route, travelling the South Western Highway alongside the Darling Range.

By train

Transperth's Mandurah line provides a regular fast train service (around 48 minutes) between Perth and Mandurah, leaving from the Perth Underground station in Perth city, and calling at twelve stations along the way.

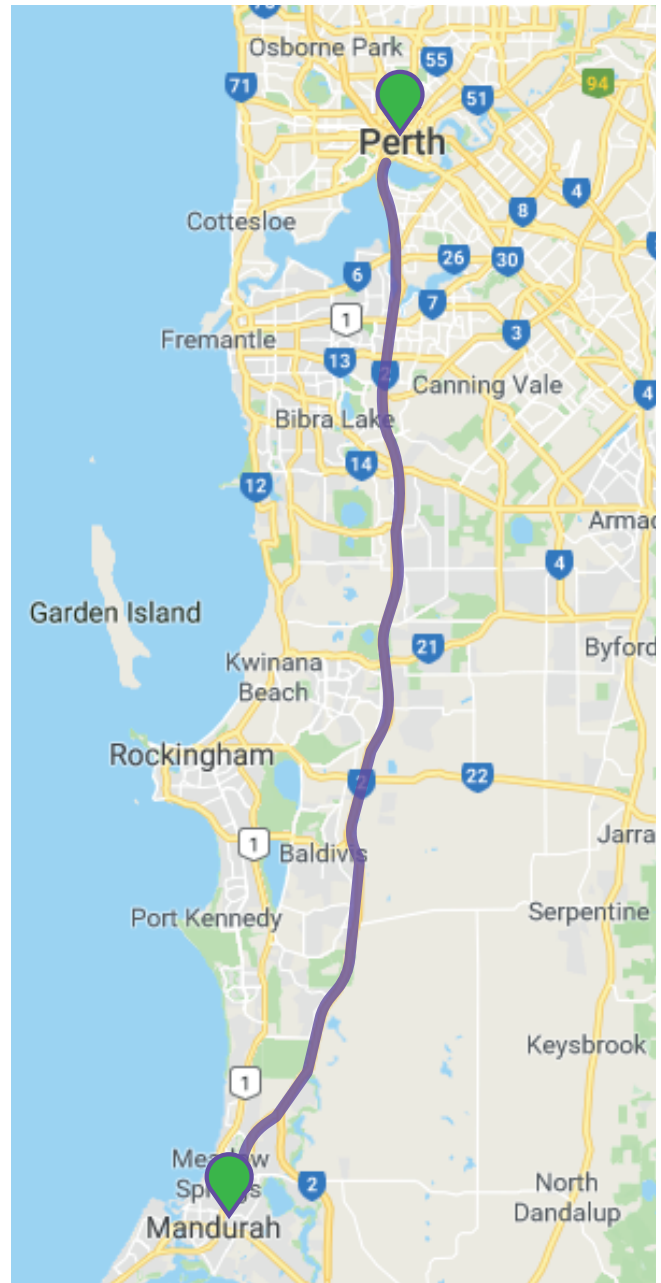
For more details, call Transperth's InfoLine on 13 62 13 or visit transperth.wa.gov.au

Airport access

The international and domestic airport terminals are easily accessible by train, car and bus.

Airport transfers (international/domestic)

Undercover taxi ranks are located on the ground floor of both the international terminal (T1) and the domestic terminals (T1, T2, T3 and T4).



Community Profile

Population

Demographics

Major events



Community Profile

Population Summary

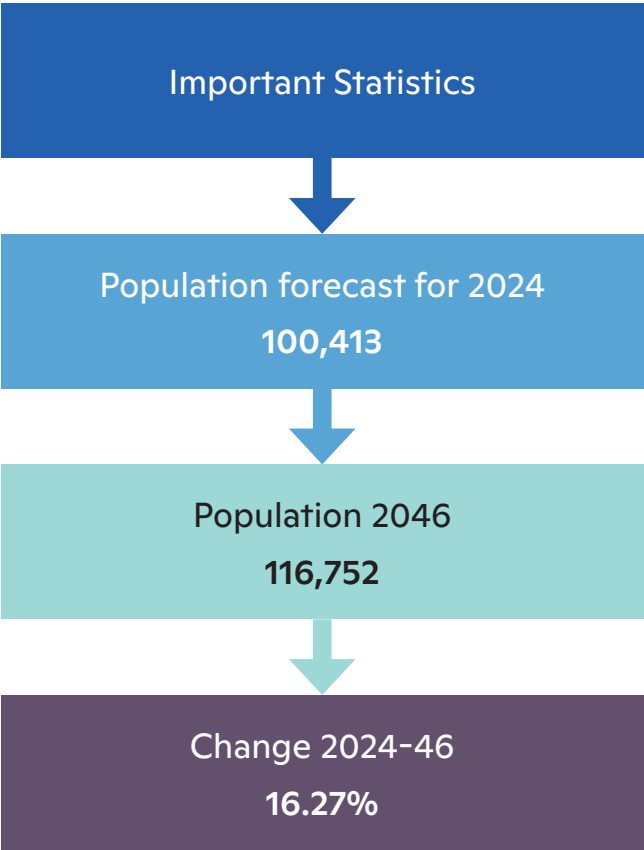
Mandurah’s population reached 99,272 in June 2023. In 2022/23 the Mandurah Local Government area (LGA) grew by 3,650 persons, or 3.8%. The Peel Region 2022/23 average annual growth rate 3.9%, and the State growth 3.2%.

Source: Australian Bureau of Statistics; Regional Population Growth, Australia; 26 March 2024.

The City of Mandurah population forecast for 2024 is 100,413 and is forecast to grow to 116,752 by 2046.

The forecasts are designed to provide community groups, investors, business and students and the general public with knowledge to make confident decisions about the future.

Source: Population and household forecasts, 2021 to 2046, prepared by .id (informed decisions), March 2024.



In June 2023, the Peel region estimated population reached 162,077.

Growth Comparison: Peel Region Councils				
LGA	Population June 2022	Population June 2023	2022-2023Year Growth (Persons)	Average Annual Growth Rate
Mandurah	95,622	99,272	3,650	3.8%
Murray	19,116	19,823	707	3.7%
Boddington	1,758	1,786	28	1.6%
Waroona	4,401	4,457	56	1.3%
Serpentine-Jarrahdale	34,795	36,739	1,944	5.6%
Peel Total	155,692	162,077	6,385	3.9%

Source: Australian Bureau of Statistics; Regional Population Growth, Australia; Released 20/04/2023

“Mandurah’s population reached 99,272 in June 2023”

Community Profile

Population forecast

This table summarises the population for the City of Mandurah and each of its small areas.

This enables you to see how population change is affecting different parts of the LGA in different ways. Some small areas may be rapidly growing whilst others are stable or even declining in population.

City of Mandurah		Forecast year					Change between 2021 and 2046	
Area	2021	2026	2031	2036	2041	2046	Total change	Avg. annual % change
City of Mandurah	93,414	104,360	113,204	116,567	116,514	116,752	+23,338	+0.90
Coodanup	4,513	4,798	5,152	5,464	5,561	5,741	+1,228	+0.97
Dawesville - Bouvard - Herron - Clifton	8,752	10,102	10,824	11,001	11,120	11,229	+2,477	+1.00
Dudley Park	7,190	7,770	8,000	8,110	7,975	7,889	+699	+0.37
Erskine	5,623	5,343	5,194	5,176	5,116	5,091	-532	-0.40
Falcon	5,705	6,362	6,335	6,498	6,610	6,895	+1,190	+0.76
Greenfields - Parklands	10,825	11,137	11,092	11,292	11,497	11,814	+989	+0.35
Halls Head	14,969	15,975	15,660	15,571	15,275	15,233	+264	+0.07
Lakelands	6,476	10,255	14,918	15,970	15,562	15,060	+8,584	+3.43
Madora Bay	3,973	6,300	8,900	9,420	9,259	9,012	+5,039	+3.33
Mandurah	9,118	9,366	9,533	10,068	10,486	11,055	+1,937	+0.77
Meadow Springs	9,453	10,065	10,500	10,698	10,714	10,383	+930	+0.38
Silver Sands - San Remo	2,563	2,794	2,868	2,905	2,889	2,871	+308	+0.45
Wannanup	4,254	4,091	4,228	4,393	4,451	4,480	+226	+0.21

Source: Population and household forecasts, 2021 to 2046, prepared by .id (informed decisions), March 2024.

Population, households and dwellings

In 2021, the total population of City of Mandurah was estimated to be 93,414 people. It is expected to increase by over 19,790 people to

113,204 by 2031, at an average annual growth rate of 1.94%. This is based on an increase of over 6,755 households during the period, with the average number of persons per household falling from 2.28 to 2.20 by 2031.

City of Mandurah		Forecast year				
Summary	2021	2026	2031	2036	2041	2046
Population	93,414	104,360	113,204	116,567	116,514	116,752
Change in population (5yrs)		10,946	8,845	3,363	-53	238
Average annual change		2.24%	1.64%	0.59%	-0.01%	0.04%
Households	40,426	43,437	47,181	49,555	51,257	52,793
Average household size	2.28	2.21	2.20	2.16	2.09	2.01
Population in non private dwellings	1,210	1,499	1,863	2,109	2,303	2,453
Dwellings	44,100	47,793	51,844	54,388	56,122	57,741
Dwelling occupancy rate	91.67	90.89	91.01	91.11	91.33	91.43

Source: Population and household forecasts, 2021 to 2046, prepared by .id (informed decisions), March 2024.

Population and Age Structure

Between 2021 and 2031, the age structure forecasts for City of Mandurah indicate a 7.8% increase in population under working age, a 39.1% increase in population of retirement age, and a 17.4% increase in population of working age.

Knowledge of how the age structure of the population is changing is essential for planning age-based facilities and services, such as child care, recreation and aged care.

The forecast age groups of the City of Mandurah is a function of the current age of the population (people aging each year, being born and dying) as well as the age of people migrating into and out of the area. This in turn is driven by location (fringe, city centre, regional or rural) the existing housing stock (separate dwellings, medium or high density), the amount and type of new residential development (same as existing stock, or diversifying) and where the area is in a cycle of change.

In 2021, the dominant age structure for persons in City of Mandurah was ages 70 to 74, which accounted for 6.8% of the total persons.

The largest increase in persons between 2021 and 2031 is forecast to be in ages 85 and over, which is expected to increase by 2,124 and account for 4.3% of the total persons.

The largest 5 year age group in 2031 is 70 to 74 years, with a total of 7,810 persons.

"...the median age of Mandurah residents was 45 years..."

Important Statistics

Population 99,272
2023 ABS ERP

Land Area
17,500 ha (175 km²)

Population density
567.3 persons per square km

Forecast age structure - 5 year age groups

City of Mandurah - Total persons	2021		2031		2046		Change between 2021 and 2046
Age group (years)	Number	%	Number	%	Number	%	Number
0 to 4	5,068	5.4	5,602	4.9	5,430	4.7	+362
5 to 9	5,487	5.9	6,045	5.3	5,719	4.9	+232
10 to 14	5,931	6.3	6,132	5.4	5,536	4.7	-395
15 to 19	5,123	5.5	6,373	5.6	5,555	4.8	+432
20 to 24	4,703	5.0	6,722	5.9	5,720	4.9	+1,017
25 to 29	4,605	4.9	5,738	5.1	5,649	4.8	+1,044
30 to 34	5,127	5.5	5,201	4.6	5,473	4.7	+346
35 to 39	5,390	5.8	5,376	4.7	5,523	4.7	+133
40 to 44	4,899	5.2	6,187	5.5	5,435	4.7	+536
45 to 49	5,510	5.9	6,441	5.7	5,575	4.8	+65
50 to 54	5,812	6.2	6,220	5.5	6,388	5.5	+576
55 to 59	6,124	6.6	7,096	6.3	7,691	6.6	+1,567
60 to 64	6,199	6.6	7,461	6.6	8,145	7.0	+1,946
65 to 69	6,348	6.8	7,807	6.9	7,802	6.7	+1,454
70 to 74	6,376	6.8	7,810	6.9	8,314	7.1	+1,938
75 to 79	4,714	5.0	6,794	6.0	7,908	6.8	+3,194
80 to 84	3,254	3.5	5,330	4.7	6,433	5.5	+3,179
85 and over	2,744	2.9	4,868	4.3	8,456	7.2	+5,712
Total persons	93,414	100.0	113,204	100.0	116,752	100.0	+23,338

Source: Population and household forecasts, 2021 to 2046, prepared by .id (informed decisions), March 2024.

Economic Profile

City localities

Labour force and employment

Key business sectors

Domestic building activity

Education and health care



Economic Profile

Mandurah home owners

In 2021, 32.7% of the City of Mandurah’s households fully owned their dwelling compared to 27.6% in Greater Perth.

While the City of Mandurah had a higher proportion of home owners, this varied across the City. Proportions ranged from a low of 19.8% in Lakelands to a high of 47.4% in Bouvard - Herron - Clifton. The five areas with the highest percentages were:

- Bouvard - Herron - Clifton (47.4%)
- Erskine (44.4%)
- Falcon (42.1%)
- Silver Sands - San Remo (39.9%)
- Dudley Park (39.5%)

Source: Australian Bureau of Statistics, Census of Population and Housing 2021. Compiled and presented in atlas.id by .id (informed decisions).

Income and housing costs	Mandurah	WA
Median weekly household income	\$1,273	\$1,815
Median weekly rent	\$300	\$340
Median monthly mortgage repayment	\$1,733	\$1,842

Source: ABS 2021 Census Quick Stats:
Released 28/06/2022



City localities

Bouvard

Population	910
Median age	56
Median weekly rent	\$950pw
Median house price	\$780,000

Largely a rural residential area bounded by the Indian Ocean to the west and the Peel-Harvey Estuary to the east. Bouvard includes the suburb of Parkridge which is situated between the Old Coast Road and the estuary.

The locality of Bouvard includes the northernmost extremity of Yalgorup National Park and the northern shores of Lake Clifton.

Clifton

(included in Bouvard population)

Clifton is a rural locality on the western side of Lake Clifton, about 35km south of Mandurah. The significance of Clifton is its proximity between the Indian Ocean and Lake Clifton, which forms part of the internationally significant Ramsar wetlands and the Yalgorup lakes system.

Coodanup

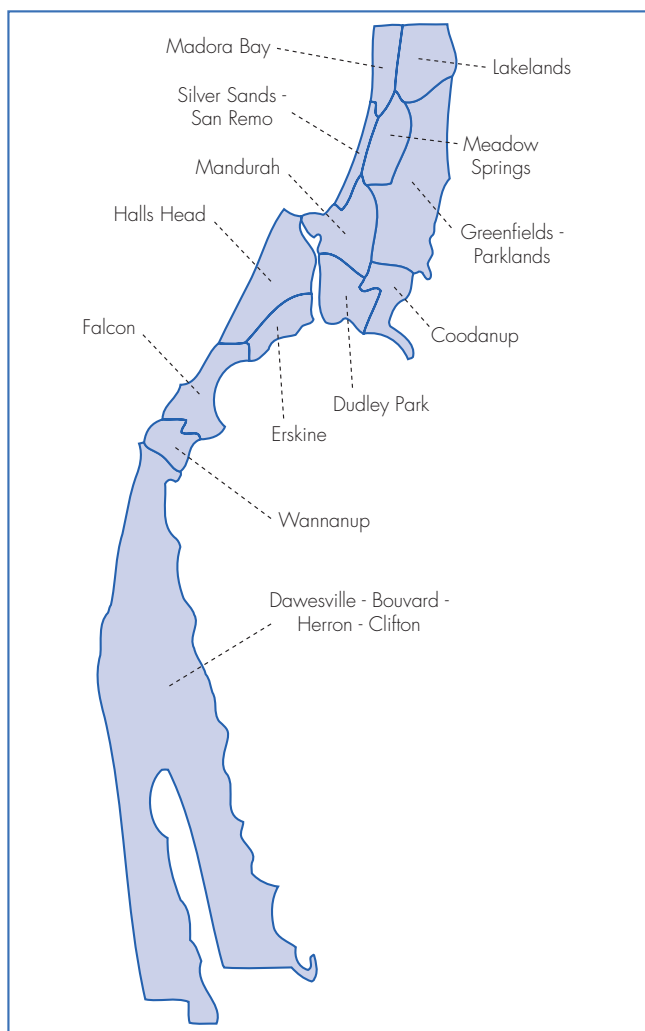
Population	4,366
Median age	48
Median weekly rent	\$530pwk
Median house price	\$440,000

Coodanup was approved as a suburb name in October 1970. This area was subdivided as ‘Coodanup Park Estate’ in 1956.

Dawesville

Population	7,143
Median age	43
Median weekly rent	\$615pwk
Median house price	\$610,000

Located between the Peel-Harvey Estuary and the Indian Ocean south of the Dawesville Channel and east of the Old Coast Road. This includes Southport, which is part of the Port Bouvard canal development bordering the Dawesville Cut.



Dudley Park

Population	6,957
Median age	53
Median weekly rent	\$550pwk
Median house price	\$535,000

This suburb now has both canal and dry land housing developments, and is only minutes from Mandurah's CBD. This suburb puts everything at your fingertips including foreshore, shops, town centre beaches and transport.

Erskine

Population	5,429
Median Age	61
Median Weekly Rent	\$572pwk
Median house price	\$565,000

The residential area situated between the Old Coast Road and the Peel-Harvey Estuary, just south of the Mandurah Estuary Bridge. It features Mandurah Quay Resort and Function Centre, a lifestyle village, retirement villages, Erskine Shopping Centre, Galbraith Loop Commercial Centre and the Novara boat ramp.

Source: ABS, 2021 Census Quick Stats. Median weekly rent Based on leases reported as at 12 April 2024. Source REIWA. Median price data last updated 12 April 2024 containing transactions for the 12 month period ending March 2024
Source: Landgate/REIWA

Falcon

Population	5,531
Median age	50
Median weekly rent	\$530pwk
Median house price	\$540,000

Falcon straddles the neck of land between the Indian Ocean to the west and the Peel-Harvey Estuary to the east, its southern boundary abutting Wannanup and its northern boundary abutting Halls Head (Seascapes) and Erskine. Falcon includes Avalon Beach, Cox Bay, Falcon Bay, Pelican Point, Miami, Novara Beach and Pleasant Grove.

A community hub on both sides of Old Coast Road forms a district centre comprising shopping centres, medical facilities and support services, cafes and restaurants, a sports oval and pavilion and the Falcon eLibrary and Community Centre.

Greenfields

Population	9,869
Median age	47
Median weekly rent	\$510pwk
Median house price	\$465,000

Greenfields comprises several smaller communities including Country Roads, Norfolk Gardens, Riverside Gardens, Central Park and is home to many retirement and lifestyle communities such as Lady Brand Village and St Ives.

It has a local shopping centre, three primary schools and two high schools, Peel Education Campus, Peel Health Campus and ovals including Bortolo Reserve.

Halls Head

Population	14,474
Median age	45
Median weekly rent	\$650pwk
Median house price	\$621,000

A large suburb, Halls Head includes localities of Old Halls Head and Seascapes and several landmarks including Robert Point, Doddies Beach, Blue Bay, Polleys Hole and Mandurah Country Club.

Halls Head is a district centre with large shopping centres, medical and ancillary facilities, a community sports stadium, community recreation centre, high school and four primary schools.

Herron

Population	438
Median age	51
Median weekly rent	No data results
Median house price	No data results

Herron is a rural and rural residential suburb that is bounded by the Peel-Harvey Estuary to the east and Yalgorup National Park to the north and the west. Herron's southern extremity, and that of the City of Mandurah's Local Government area, borders the Shire of Waroona.

Lakelands

Population	6,171
Median age	32
Median weekly rent	\$600pwk
Median house price	\$538,000

One the northern suburbs, to the west of Mandurah Road which separates from Madora Bay and the Western beaches. The eastern side is bounded by the Mandurah railway line and town centre district.

Madora Bay

Population	3,830
Median age	36
Median weekly rent	\$650pwk
Median house price	\$700,000

Madora Bay is a quiet beachside community that has managed to retain its country feel despite being so close to Perth and Mandurah. Madora Bay has a history as a popular holiday destination with beach shacks and holiday houses and this still resonates in current times.

Mandurah

Population	10,256
Median age	49
Median weekly rent	\$462pwk
Median house price	\$416,000

Mandurah is the major retail centre with a range of restaurants, shopping, tourism operators and local businesses. Mandurah is now one of the top tourist destinations in Western Australia, with a performing arts centre of international standard, cinema complex, spectacular waterways, first class holiday accommodation and overall a proud community spirit.

Meadow Springs

Population	9,160
Median age	38
Median weekly rent	\$610pwk
Median house price	\$562,000

This suburb includes Meadow Springs Estate and golf course and was formed in 1988. Meadow Springs has a local shopping centre, two non-government schools and government primary school.

Parklands

Population	603
Median age	45
Median weekly rent	No data results
Median house price	No data results

This suburb is so named because of the Parkland development of the area (farmlet development, etc). The name was approved in 1990 and is mainly rural residential. It borders the Serpentine River to the east and Mandurah Road to the west.

San Remo

Population	1,022
Median age	48
Median weekly rent	\$650pwk
Median house price	\$663,000

San Remo is one of those sought after suburbs on the northern beach side of Mandurah. The beach extends from the northern Wade Street groyne, where it is called Watersun Beach, due north for 4km, with the San Remo development occupying 3km of the shoreline. It also features Mandurah Surf Living Club, constructed in 2013.

Silver Sands

Population	1,451
Median age	47
Median weekly rent	\$610pwk
Median house price	\$590,000

The locality of Silver Sands is named after the 'Silver Sands Estate'. Silver Sands has a local shopping centre, restaurants, tourist accommodation and resort, medical facilities and three kilometres of the best beach in Mandurah, and is close to the town centre and Mandurah Ocean Marina.

Wannanup

Population	4,142
Median age	47
Median weekly rent	\$620pwk
Median house price	\$650,000

Wannanup for part of suburb previously approved as Florida. Florida became divided by the Dawesville Channel resulting renaming the northern area to Wannanup.

Economic Profile

Labour force and employment

December quarter results 2023

Multiskilled labour force of 41,884

Unemployment rate 3.5%

Number of unemployed 1,468

Source: Department of Employment Small Area Labour Markets December quarter 2023

The City of Mandurah’s unemployment rate in December 2023 was 3.5%, compared with the WA average of 3.6%, and the Australian average of 3.7%.

Business centres

Much of Mandurah’s economic and employment is based on retail and professional service providers driven predominately by local residents and the visitor/tourist markets.

The retail precincts are distributed over thirteen locations and included a wide range of retail choice from large national wide franchises to the smaller boutique retail items.

Retail centres:

- Seascapes Shopping Centre
- Mandurah Home Centre
- Meadow Springs Shopping Centre
- Silver Sands Shopping Centre
- Mandurah City Centre
- Dolphin Quay - Mandurah Ocean Marina
- Mandurah Forum
- Halls Head Central
- Erskine Shopping Centre
- Falcon Grove Shopping Centre
- Miami Plaza Shopping Centre
- Dawesville Shopping Centre
- Lakelands Shopping Centre



Retail trading hours

The year-round general retail shopping arrangements for City of Mandurah are:

- Monday - Friday 8am - 9pm
- Saturday 8am - 6pm
- Sunday 10am - 5pm

Public Holiday variation - retail trading

Retail trading hours are limited to 10am - 5pm for all public holidays (except for Christmas Day, Good Friday and ANZAC Day - Closed).

Trading hours of restaurants, cafes and takeaway food shops are not covered by the Act.

Key business sectors

City of Mandurah supports a total of 28,145 jobs and has a Gross Regional Product (GRP) of \$3.65 billion and an estimated total economic output of \$5.49 billion.

The major industry contributors of total economic output are Construction, Health Care and social Assistance and Retail Trade. Health Care and Social Assistance is the highest employing industry (20.3%), followed by Retail Trade (14.7%) and Education and Training (12.1%).

4,931 Local Businesses
(ABS 2023)

GRP - Gross Regional Product
\$3.65 billion
NIEIR 2022

Local Jobs
28,145
NIEIR 2022

Employed Residents
41,587
NIEIR 2022

Employment (total) by industry

City of Mandurah	2021/22			2016/17			Change
Industry	Number	%.	Western Australia	Number	%.	Western Australia	2016/17 - 2021/22
Agriculture, Forestry and Fishing	92	0.3	2.2	152	0.6	2.7	-60
Mining	169	0.6	9.2	95	0.4	7.4	+74
Manufacturing	819	2.9	6.1	732	2.9	6.1	+87
Electricity, Gas, Water and Waste Services	165	0.6	1.5	149	0.6	1.3	+16
Construction	2,298	8.2	8.8	2,573	10.3	10.2	-275
Wholesale Trade	371	1.3	2.7	290	1.2	2.9	+81
Retail Trade	4,661	16.6	8.7	4,201	16.9	9.6	+460
Accommodation and Food Services	2,791	9.9	6.2	2,404	9.7	6.6	+387
Transport, Postal and Warehousing	1,007	3.6	5.1	812	3.3	4.9	+195
Information Media and Telecommunications	156	0.6	1.1	298	1.2	1.2	-141
Financial and Insurance Services	353	1.3	2.4	573	2.3	2.4	-221
Rental, Hiring and Real Estate Services	567	2.0	1.6	520	2.1	1.7	+47
Professional, Scientific and Technical Services	932	3.3	7.4	789	3.2	6.8	+144
Administrative and Support Services	999	3.5	3.0	861	3.5	3.2	+138
Public Administration and Safety	1,320	4.7	6.6	1,213	4.9	6.1	+107
Education and Training	3,256	11.6	8.4	2,725	11.0	8.7	+531
Health Care and Social Assistance	6,017	21.4	13.3	4,481	18.0	11.8	+1,536
Arts and Recreation Services	781	2.8	1.8	738	3.0	2.0	+43
Other Services	1,390	4.9	4.0	1,269	5.1	4.3	+121
Total industries	28,145	100.0	100.0	24,876	100.0	100.0	+3,269

Source: National Institute of Economic and Industry Research (NIEIR) ©2023. Compiled and presented in economy.id by.id (informed decisions). NIEIR-ID data are adjusted each year, using updated employment estimates. Each release may change previous years' figures.

Local sales by industry sector

City of Mandurah - Constant prices	2021/22			2016/17			Change
Industry	\$m	%.	Western Australia	\$m	%.	Western Australia	2016/17 - 2021/22
Agriculture, Forestry and Fishing	25.4	0.6	2.4	22.5	0.5	1.7	+2.9
Mining	68.6	1.6	18.7	75.1	1.6	14.4	-6.5
Manufacturing	207.7	4.8	12.0	161.7	3.4	5.0	+46.0
Electricity, Gas, Water and Waste Services	52.3	1.2	2.7	55.8	1.2	2.8	-3.5
Construction	1,117.2	25.6	19.6	2,038.6	43.0	30.5	-921.4
Wholesale Trade	93.4	2.1	2.6	70.3	1.5	2.7	+23.1
Retail Trade	381.8	8.8	3.8	302.0	6.4	3.8	+79.8
Accommodation and Food Services	168.7	3.9	2.0	128.9	2.7	1.5	+39.9
Transport, Postal and Warehousing	170.1	3.9	3.2	137.2	2.9	3.3	+32.9
Information Media and Telecommunications	37.9	0.9	1.3	59.0	1.2	1.2	-21.1
Financial and Insurance Services	156.1	3.6	3.9	175.6	3.7	4.1	-19.5
Rental, Hiring and Real Estate Services	332.9	7.6	5.2	275.0	5.8	5.3	+57.8
Professional, Scientific and Technical Services	173.5	4.0	6.1	142.0	3.0	6.6	+31.5
Administrative and Support Services	164.9	3.8	2.9	116.1	2.4	2.9	+48.8
Public Administration and Safety	184.0	4.2	3.2	190.3	4.0	3.5	-6.3
Education and Training	253.0	5.8	3.1	236.1	5.0	3.6	+16.9
Health Care and Social Assistance	575.1	13.2	4.8	401.0	8.5	4.6	+174.2
Arts and Recreation Services	57.7	1.3	0.7	38.7	0.8	0.6	+19.0
Other Services	139.3	3.2	1.9	117.9	2.5	2.0	+21.4
Total industries	4,359.5	100.0	100.0	4,743.8	100.0	100.0	-384.3

Source: National Institute of Economic and Industry Research (NIEIR) ©2022. ©2023. Compiled and presented in economy.id by.id (informed decisions). NIEIR-ID data are adjusted each year, using updated employment estimates..id (informed decisions). Data are based on a 2020/21 price base for all years. NIEIR-ID data are inflation adjusted each year to allow direct comparison, and annual data releases adjust previous years' figures to a new base year.

Economic Profile

Residential building approvals City of Mandurah

Year (ending June 30)	Number			Annual change		
	Houses	Other	Total	Houses	Other	Total
2023-24 FYTD (January)	520	46	566			
2022-23	843	4	847	-29	+4	-25
2021-22	872	0	872	-371	-11	-382
2020-21	1,243	11	1,254	+733	-20	+713
2019-20	510	31	541	-48	+13	-35
2018-19	558	18	576	-90	-84	-174
2017-18	648	102	750	-154	+34	-120
2016-17	802	68	870	-297	-10	-307
2015-16	1,099	78	1,177	-253	-6	-259
2014-15	1,352	84	1,436	+27	0	+27
2013-14	1,325	84	1,409	+544	-57	+487
2012-13	781	141	922	+152	+134	+286
2011-12	629	7	636	-200	-54	-254
2010-11	829	61	890	-187	-292	-479
2009-10	1,016	353	1,369	+409	+278	+687
2008-09	607	75	682	-308	-388	-696
2007-08	915	463	1,378	-294	-94	-388
2006-07	1,209	557	1,766	-233	+304	+71
2005-06	1,442	253	1,695	+382	-65	+317
2004-05	1,060	318	1,378	-398	-155	-553
2003-04	1,458	473	1,931	+226	+54	+280
2002-03	1,232	419	1,651	+268	+150	+418
2001-02	964	269	1,233			

Source: Australian Bureau of Statistics, Building Approvals, Australia (8731.0). Compiled and presented in profile.id by .id (informed decisions)



Economic Profile

Education and health care

Education - private and public school

The City of Mandurah has 27 public and private schools providing both primary and secondary education, as well as special education programs. Some of the private schools offer combined primary and secondary.

Secondary schools

John Tonkin College

- Tindale Campus
- PET (Peel Educations and Training) Campus

johntonkincollege.wa.edu.au

Coodanup Community College
det.wa.edu.au/schoolsonline/home.do

Coastal Lakes College
coastallakescollege.wa.edu.au

Foundation Christian College
fcc.wa.edu.au

Frederick Irwin Anglican School
frederickirwin.wa.edu.au

Halls Head Community College
hallsheadcc.wa.edu.au

Mandurah Baptist College
mbc.wa.edu.au

Mandurah Catholic College
web.mcc.wa.edu.au

Tertiary education

Murdoch University (Peel Campus)

The Murdoch University Peel Campus, is co-located with John Tonkin College and Challenger TAFE at the Peel Education Campus in the City of Mandurah, Western Australia. Courses at Peel Campus are offered by Murdoch Business School and School of Nursing.

murdoch.edu.au

Challenger TAFE (Peel Campus)

Co-located with John Tonkin College (Years 11 & 12) and Murdoch University facilities, Challenger TAFE works closely with the Peel Education and TAFE Campus partners to ensure that people in the Peel Region have access to a wide range of education and training opportunities closely linked to local employment and community needs. Challenger TAFE offers a cross section of trades, para-professional accredited programs and creative short courses which provide an avenue for students of enter employment, apprenticeship opportunities and further education.

peel.challengertafe.wa.edu.au

Mandurah healthcare

Mandurah offers a comprehensive range of medical services. Supported by Peel Health Campus which includes an emergency department, renal dialysis, oncology, maternity, endoscopy and orthopaedic units. Peel Health Campus also offer private care for public and veteran patients, both as in-patients and day surgery patients.



Quick stats

Private and Public Schools in Mandurah

- Two tertiary education
- 20 primary schools
- Eight secondary schools





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